

🖀 011-23715188 वैज्ञानिक और औद्योगिक अनुसंधान परिषद Council of Scientific & Industrial Research अनुसन्धान भवन, 2 रफ़ी अहमद किदवई मार्ग Anusandhan Bhawan, 2 Rafi Ahmad Kidwai Marg नई दिल्ली -110001 New Delhi-110001

**Financial Adviser** 

Dated: 30.03.2022

No-34-2(5)/NPS/2021-22 To, The Controller of Finance & Accounts/ Finance & Accounts Officer All National Labs/Instt/Units/Centers

## Sub:-Activation of Option for Choice of Fund and Investment Pattern in Tier-I of NPS for CSIR Employees-Reg.

Sir/Madam,

In Pursuance of CSIR O.M No-5-1(68)/2009-PD dated 22.02.2022, the matter was taken up with Protean eGov Technologies Limited (formerly NSDL eGovernance Infrastructure Limited) for activation of Option for choice of Fund and Investment Pattern in tier-I of NPS for CSIR employees. The Protean eGov Technologies Limited vide its email dated 29.03.2022 has conveyed its approval for enabling the scheme choice Preference at the subscriber level for CSIR employees.

You are therefore requested to bring this to the notice of all NPS subscribers of your respective labs/Institutes. A copy of email along with form and Standard Operating Procedure for change of Option are enclosed for information and guidance of the CSIR NPS subscribers.

Encl:-As Above

Yours faithfully, (Manoj Kumar) 303/2022

Finance and Accounts Officer

#### 3/29/22, 5:32 PM

#### Email

#### Req st letter to NSDL for Choice of Pension funds for CSIR NPS subscribers

#### From : cabcra@nsdl.co.in

Subject : Request letter to NSDL for Choice of Pension funds for CSIR NPS subscribers

- To : PrAcOfficerNPS <praonps@csir.res.in>
  - Cc : Rakesh Bidalia <rbidalia@csir.res.in>, vijayh@nsdl.co.in, sunnyg@nsdl.co.in, shankeys@nsdl.co.in, ashishl@nsdl.co.in, VivekS@nsdl.co.in, Manoj Kumar <faofunds@csir.res.in>

#### Dear Sir/Madam,

This has reference to the enclosed letter regarding the enabling of Scheme choice preference at the Subscriber level, for your Organization.

In this regard, we would like to inform your office that we have enabled the functionality to change Scheme Preference and the Investment option by/for your Subscribers. The NPS Subscribers mapped under your office can now opt for Scheme Preference and the Investment option of their choice under their respective Tier- I account.

Kindly note that all prospective as well as existing Subscribers mapped under your office can now exercise the choice of Scheme preference change.

The modes by which non-default Schemes can be selected and executed by the Subscribers/Nodal office with the necessary authorization are provided below .

1. Subscriber can select the Pension Fund Manager of his/her choice by submission of the Scheme preference change form (**enclosed** form GoS\_S3\_SPCF\_V1.4) to his/her nodal office. The same request can also be executed online by the Subscriber by visiting the website :

#### http://cra-nsdi.com/CRA

- 2. The existing Subscribers may also change their Scheme Preference from the current scheme which may had been selected earlier. For changing the Scheme Preference, the existing Subscribers need to follow any of the steps mentioned below:
  - a. The Subscriber may submit the physical copy of the Scheme Preference change request form to the associated Nodal office. The Subscriber is required to download Form GOS-S3 from the CRA website (<u>www.npscra.nsdl.co.in</u>) and submit the duly filled form to the associated Nodal office. The Nodal office is required to initiate the Scheme Preference change request under the CRA application.
  - b. The Subscribers may also raise an online request under the CRA application, for changing the scheme preference. This request would be an OTP based request and hence, it is necessary that the Subscriber's mobile number. is registered with CRA. The request initiated online by the Subscriber needs to be verified & authorised by the associated nodal office in the CRA System.

We have enclosed the Standard Operating Procedure (SoP) for exercising the choice of Scheme preference change and further the same is also available to download at the following webpage : <u>www.npscra.nsdl.co.in</u> > Central Government > Nodal Office Corner > SOP on Processing of Scheme Preference change request

In case any further information is required, please contact the undersigned or Mr. Vijay Hedge on (vijayh@nsdl.co.in)

We would also like to take this opportunity to inform your office that we at NSDL-CRA have taken an initiative to apprise Nodal offices and Subscribers regarding an educative video **YouTube** by the name of '**NSDL-NPS ki Pathshala**' (<u>https://bit.ly/2LlvCgA</u>).

The informative videos are based on feedback received from various NPS stakeholders. Recently, videos on 'Frequently Asked Questions' have been released, which can be viewed at Government Employees: (https://bit.ly/2UKsLSb.)

The videos are also available to view from the **NPSCRA** website by accessing the following link. You are requested to disseminate the information to your underlying Nodal offices a to subscribe to the channel to get regular updates on New NPS related videos.

https://www.npscra.nsdl.co.in/video.php

Regards,

Shankey Sharma | Assistant Manager Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Limited) M : +918454912849 | T: 022 4090 4219 | W : <u>www.egov-nsdl.co.in</u>

NSDL e-Gov is now protean



P Please consider the environment before printing this e-mail

#### From: Vijay Hegde

Sent: 23 March 2022 13:40

To: Manoj Kumar <faofunds@csir.res.in>

CC: Rakesh Bidalia <rbidalia@csir.res.in>; Ashish Lodha <ashishl@nsdl.co.in>; CABCRA <cabcra@nsdl.co.in> Subject: RE: [External] Fwd: Request letter to NSDL for Choice of Pension funds for CSIR NPS subscribers

Dear Sir,

With reference to the trail mail, the same is under process. We shall inform once the Scheme choice preference functionality is enabled for your respective Subscribers.

Regards, Vijay Manoj Kumar

Annexure GoS-S3 (Ver 1.4)	Page 1
<b>Request for Scheme Preference Change under </b>	
NSDL e-Governance Infrastruc (Please fill all the details in CAPITAL LETTERS	
<b>For Nodal Office<sup>#</sup> use:</b> Nodal Office Registration No. :	
Receipt No.: (Mandatory for POP/POP-SP)	Receipt Date://
PRAN *: Name of t	he Subscriber *:
Scheme Preference Change: Tier I	
I. Default Pension Funds (PFs):	
The following Pension Funds (PFs) will act jointly as default PFs: (a) LIC Pension Fund Limited (b) SBI Pension Funds Pvt. Limited (c) UTI Ret	irement Solutions Ltd.
II. Subscriber Scheme Choice	
In case of Central Autonomous Bodies (CAB)/ State Government (SG)/State Autonomous allowed only if choice to employees is notified by the respective State Govt/Ministry.	bus Bodies (SAB) employees, selection made under this section
(i). PENSION FUND SELECTION:	
PFM Name (Please select only one)	Please Tick ( $$ ) only one
Birla Sunlife Pension Management Limited	
HDFC Pension Management Company Limited	
ICICI Prudential Pension Funds Management Company Limited	
Kotak Mahindra Pension Fund Limited	
LIC Pension Fund Limited	
SBI Pension Funds Private Limited	
UTI Retirement Solutions Limited	
* Selection of 01 Pension Fund is mandatory	
(ii). INVESTMENT OPTION [Please Tick ( $$ ) in the box given below showing your invest Choice].	tment option. Please tick only one, either Active Choice or Auto
1. ACTIVE CHOICE	
	invested in Government Bonds and related instruments er the Active choice of Asset Allocation is restricted to Asset
2. AUTO CHOICE	
Life Cycle (LC) FundsPlease Tick $(\sqrt{)}$ Only OneNote:LC501. Govt. employee can exercise Auto Choice of ALC252. LC 50- It is the Life cycle fund where the CapLC253. LC 25- It is the Life cycle fund where the Cap	to Equity investments is 50% of the total asset
CRA generated Acknowledgement Number (to be filled by Nodal Office):	
I, the applicant, do hereby	declare that
Information stated above is true to the best of my information & belief.	
Date :	Signature/ Thumb Impression of the Subscriber

D	Μ	М	Y	Y	Y	Y	

Signature/ Thumb Impression of the Subscriber

Annexure GoS-S3 (Ver 1.4)			Page 2
Scheme Preference Change:	Tier II		
(i). PENSION FUND SELECTION:			
PFM Name (Please select only one)		Please Tick ( $$ ) only one	
Birla Sunlife Pension Management Lim	ited		
HDFC Pension Management Company	Limited		-
ICICI Prudential Pension Funds Manage	ement Company Limited		-
Kotak Mahindra Pension Fund Limited			-
LIC Pension Fund Limited			-
SBI Pension Funds Private Limited			
UTI Retirement Solutions Limited			
Please note:       1. In case you select Active Choice fill up sec         2. In case you do not indicate any investment         3. In case you have opted for Auto Choice and investment will be made as per Auto Choice         (iii). Active Choice Asset Allocation (to         C (Cannot (Cannot Class         Class       E       C (Max up to 100%)         Specify       %       9%	option, your funds will be invest d fill up section (iii) below relating e (LC 50).	ed in Auto Choice (LC 50) ng to Asset Allocation, the Asset Allocation in	ce' investment option)
of equity allocation will be carried out as	mitted Equity Investment will be per the matrix on date of birth. A asset classes must be equal to only in case you have se	as per the equity allocation matrix provided i 0 100%. In case, the allocation is left blank a lected the 'Auto Choice' investmen	and/or does not equal 100%, the
Life Cycle (LC)FundsPlease Tick (√) Only OneLC75LC50LC25LC25	2. LC 50- It is the Life c	ycle fund where the Cap to Equity investment: ycle fund where the Cap to Equity investment: ycle fund where the Cap to Equity investment:	s is 50% of the total asset
CRA generated Acknowledgement Number (t	to be filled by Nodal Office):		
I	. th	e applicant, do hereby declare that	

Information stated above is true to the best of my information & belief.

Date :

Signature/ Thumb Impression of the Subscriber

Annexure GoS-S3 (Ver 1.4)		Page 3
TO BE FILLED/ATTESTED BY DDO (Mandatory if the request is processed by the associated Nodal Office)		
Rubber Stamp of the DDO	Signature of the DDO Name : Designation:	
TO BE FILLED/ATTESTED BY NODAL OFFICE		
Rubber Stamp of the Nodal Office	Signature of the Nodal Office (PAO/DTO/DTA/POP/POP-SP) Name : Designation:	
Acl	(To be filled by Nodal Office)	
Scheme Preference Change:       Tier I       Tier         Nodal Office Registration Number:		
Receipt Number (Mandatory for POP/POP-SP)		
1. POP Transaction Charges: Rs.	2. Tax as applicable: Rs.	
3. Total Charges: Rs.	Signature/Stamp of Nodal Off	ice/Place

#### Instructions for filling the Form

- The Government Subscribers shall use this form for Scheme Preference Change for Tier I and Tier II account.
- Nodal Office<sup>#</sup> refers to PAO/DTO/DTA or a POP/POP-SP.
- All fields mark with (\*) are mandatory. All Dates should be in DDMMYYYY Format.
- For Tier I, the Subscribers shall submit the application to associated Nodal Office only.
- For Tier II, the Subscribers shall submit the application to associated Nodal Office or POP.
- For more details on scheme preference change, you may visit CRA website (www.npscra.nsdl.co.in).

#### Equity Allocation Matrix for Active Choice

Age (years)	Max. Equity Allocation
Upto 50	75%
51	72.50%
52	70%
53	67.50%
54	65%
55	62.50%
56	60%
57	57.50%
58	55%
59	52.50%
60 & above	50%

Please note:

- 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation.
- 2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation matrix provided above. The tapering off of equity allocation will be carried out as per the matrix on date of birth.





**Protean eGov Technologies Limited** (Formerly known as NSDL e-Governance Infrastructure Limited)

# **STANDARD OPERATING PROCEDURE (SOP)**

**Processing of Scheme Preference change request** 

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Abbreviation	Expansion
CRA	Central Recordkeeping Agency
PFRDA	Pension Fund Regulatory and Development Authority
PF	Pension Fund
NPS	National Pension System
PRAN	Permanent Retirement Account Number
РАО	Pay & Account Office
CDDO	Cheque Drawing and Disbursement Office
CSRF	Common Subscriber Registration Form
IPIN	Internet Personal Identification Number



## INDEX

Sr. No.	Торіс
1.	Background
2.	Procedure for submitting Scheme Preference Change Request
2.1	Through Physical form (Annexure GoS-S3 - Request for Scheme Preference Change for Tier II)
	A. Capturing of Scheme Preference Change request by the Nodal Office (PAO/ CDDO) in the CRA System
	B. Authorization of the Scheme Preference Change Request by the Nodal Office (PAO/ CDDO) in the CRA System
2.2	Logging Online in the CRA System
	C. Authorization of Online Scheme Preference Change Request by the Nodal Office
3.	Impact of Scheme Preference Change



## 1. Background:

P

As per the Ministry of Finance Gazette Notification dated January 31, 2019, the Central Government Subscribers w.e.f. **April 1, 2019** will have the option of selecting the Pension Funds (PFs) and Investment Pattern in Tier I account. The Subscriber can choose any one of the available PFs and Investment Option as per their choice. If the choice is not exercised by the Subscriber, NPS contributions will be invested in the existing Schemes - LIC, SBI and UTI will act jointly as default PFs as per the guidelines issued by the Government of India/ PFRDA.

The Subscriber can select any one of the investment schemes as mentioned below:

#### **Active Choice:**

1. <u>Scheme G</u> - 100% of contribution shall be invested in Government Bonds and related instruments.

#### Auto Choice:

- 2. <u>Scheme LC 25</u> It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset.
- 3. <u>Scheme LC 50</u> It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset.

However, for Tier II Account, the Subscribers had been provided the flexibility to choose any one out of the available PFMs and also the scheme and percentage in which the selected PFM would invest the funds. For more details on 'Investment Option', please refer 'Information on Scheme Preference' available on CRA website.

In the upcoming sections, we have provided the following:

- Under Section 2, procedure to be followed by Nodal Offices (PAOs/ CDDOs) for executing the request of Scheme Preference Change has been provided.
- Under Section 3, the changes that certain areas like Subscriber registration and Transaction Statement will undergo have been provided.



## 2. Procedure for submitting Scheme Preference Change Request

Subscribers of the Government Sector have two options to submit their Scheme Preference Change request.

- **2.1 Through Physical Form:** The Subscriber will have an option to submit physical Scheme Preference Change Request Form to the associated Nodal Office. The Subscriber is required to download Form GOS-S3 (Request for Scheme Preference Change) from CRA website (www.npscra.nsdl.co.in) and submit the dully filled form to associated Nodal Office. The Nodal Office is required to capture the Scheme Preference Change request in the CRA System.
- **2.2 By Logging Online into the CRA System:** Subscribers may also raise an online request in the CRA System for changing the scheme preference. This request will be an OTP based request and hence, it is imperative that the Subscribers' Mobile No. is registered with CRA. *The request initiated online by the Subscriber needs to be verified & authorised by the associated Nodal office in the CRA System.*

#### 2.1 Submission of Scheme Preference Change Request through Physical form

The process to be followed by the Nodal Offices for capturing the Scheme Preference Change request submitted by underlying Subscribers through physical form (Annexure GoS-S3).

#### A. Capturing of Scheme Preference Change request by the Nodal Office (PAO/ CDDO) in the CRA System:

The Maker User (Nodal Office) is required to login to the CRA System – <u>www.cra-nsdl.com</u> with the User ID and Internet Password (I-PIN) provided by Protean-CRA as shown in Figure 1 below:

V NSDL Tedeology, Traf & Beck	National Pension System (NPS)
Annual Transaction Statement on Email	User ID Password
Invest in NPS	Enter Capitcha (7)(3)(4)(8) =
C Activate Tier II Account	Soumine Reset Password IEIN for eNPS Help/Instructions for Login
FATCA Compliance	Nodal Offices / Other Intermediaries © I-PIN Objicital Certificate User ID Password
Annuity Quotes	Enter Captcha () 5 + 3 ()=\
Grievance / Enquiry Status	Reset Password HelpInstructions for Login
Subscriber Registration/Photo-Signature Modification Request	
Status using Receipt Number	
Subscriber Withdrawal Status	
PRAN Card Dispatch Status	
Retired Life RA SAN Home   Contact Us   System Configuration / Best Viewed	IARA, NPS hamara Entrust Secured   Privacy Policy   Grievance Rechressal Policy
Figure 1	



> Maker User is required to select 'Scheme Preference Change' option under 'Transaction' tab as shown in Figure 2 below.

6	NSDL Technology, Trust & Reach						Nati	onal Pension S	System (NPS)
Welcome Pay and	Accounts Office-10010171	00				Navigate	to NPSCAN	20-Sep-2021	Home   Logout
Transaction Grievan	ce User Maintenance	Document Management	Views Dashboar	d CGMS BackOffice	Master Download	Nodal Offices Upload	Exit Withdrawal Request	Recruitment Monitoring	Authorize Request
Scheme Preference									
Tier-2 Activation									
Update Subscriber Tier-2 Details									
Subscriber Shifting									
Authorize Subscriber Shifting				Welcome to C Click here to view lis	Central Recordkeepii				
Capture DDO Shift Request									
Verify DDO Shift Request		Subscriber is re	quired to purchase	the annuity at the time	e of Exit. To view an	nuity quotes, please clic	k here View Annuity Quo	tes	
DDO Shifting Request Status View	dentified pool reconci	iliation activities being c	arried out by Delo	itte, PAOs/CDDOs a	e requested to pro	vide confirmation resp	conse against the email s	sent on September 28, 2	020. Please Click here to get the
Initiate Conditional Withdrawal				list of PAOs who are	e supposed to resp	ond to the email.			
Verify Conditional Withdrawal Request									
FATCA Self Certification									
Authorize Non-Financial Transactions									
FATCA File Upload									
FATCA File Status									
Subscriber Bank Details Update									
			R	etired life ka	sahara, NF	es hamara			
			Home   Contact Us   S	ystem Configuration / Best	Viewed   Entrust Secured	Privacy Policy   Grievance R	edressal Policy		

## Figure 2

> On the next screen, Maker User is required to enter the Subscribers' PRAN, select the Tier Type and click on the **Submit button** as show in **Figure 3** below:

Transmed       Opported       User Maniferance       Name       Opported       Option of Maniferance       Name       Address (Address			ounts Office-1001017		Views	Dashboard	CGMS BackOffice	Master Download		to NPSCAN Exit Withdrawal Reques	20-Sep-2021 t Recruitment Monitoring	Home   Logo Authorize Request
Scheme Preference Change Request          PRAN*       Image: I						Cuandourd	COMP DECKOTICE	musci comissio	nous onces opour			
PRAN *       It It TO TERGER         Ter Type *       It It TO TERGER         Stand Under Control of the second of Privace Pacing Palicy       * Mendatory Felds												
PRAN *       It It TO TERGER         Ter Type *       It It TO TERGER         Stand Under Control of the second of Privace Pacing Palicy       * Mendatory Felds												
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PRAN*         Tier Type *         Stamm         Rest    Retired Life ka sahara, NPS hawara Home   Orderated ka   System Configuration / Best Viewed   Entrust Secured   Privacy Pelicy   Sviewano Redessal Policy	(				(	$\frown$						* Mandatory Fields
Retired Life ka sahara, NPS hamara Hone   Ontact Us   System Configuration / Best Viewed   Entrust Secured   Privary Policy   Giverance Redressal Policy				PRAN *			111001826899					,
Retired Life ka sahara, NPS hamara Home   Contact Us   System Configuration / Best Viewed   Entrust Secured   Privacy Policy   Giverance Redressal Policy				Tier Type *			Tier-1 V					
Home   Contact Us   System Configuration / Best Viewed   Entrust Secured   Privacy Policy   Grievance Redressal Policy							Submit Re	eset				
Home   Contact Us   System Configuration / Best Viewed   Entrust Secured   Privacy Policy   Grievance Redressal Policy					(							
Home   Contact Us   System Configuration / Best Viewed   Entrust Secured   Privacy Policy   Grievance Redressal Policy												
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Home   Contact Us   System Configuration / Best Viewed   Entrust Secured   Privacy Policy   Grievance Redressal Policy												
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						Ret	ired life ka	sahara, NF	>s hamara			
<u>rigure 5</u>					Home I Cou					Redrassal Politiv		
					Home   Cor	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Cor	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Cor	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Col	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Cor	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Col	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Cor	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Cor	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Cor	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Cot	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Cot	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Cor	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		
					Home   Cor	intact Us   Syste	m Configuration / Best \	/iewed   Entrust Secured		Redressal Policy		



The next screen will display the existing scheme details of the PRAN entered and the option of PFM change and Scheme Preference Change will appear as selected by default as shown in Figure 4 below. The Maker User has to click on the Submit button.

Technology, Trust & Reach						/stem (NPS)
e Pay and Accounts Office-1001017100 Grievance User Maintenance Document	Management Views Dashbo	Navigate to NPS( ard CGMS BackOffice Master Download Nodal Offices Upload Exit Withdrawal Request			0-Sep-2021 prize Request Knowl	Home ledge Centre
Scheme Preference Change Re	quest					
	PRAN	111001828899	View Signature	View Age Matrix		* Mandatory Fields
	Tier Type	Tier1	<u>Coppration e</u>	WIND IX.		
	Date of Birth	17/05/1969				
	Age	52				
	Scheme-Preference Type	Standard				
	PFM Name	UTI RETIREMENT SOLUTIONS LIMITED   SBI PENSION FUNDS PRIVATE LIMITED   LIC PENSION FUND LIMITED				
	Scheme %	N: 34.0%   N: 33.0%   N: 33.0%				
	Scheme Preference Change Counter	0				
	PFM Change Counter	0				
PFM Change					Ø	
Scheme Preference Change					2	
Scheme Preference % Change					×	
		Submit Reset				

#### Figure 4

On the next screen the Maker User needs to select the Scheme Preference Type out of the two types available i.e. 'Active Choice' and 'Auto Choice'.

					* Mandatory Fi
	Scheme-Preference Type	Standard		<u>View View Age</u> Signature <u>Matrix</u>	
	PFM Name	UTI RETIREMENT SOLUTIONS LIMITED   S PENSION FUND LIMITED	BI PENSION FUNDS PRIVATE LIMITED   LIC	<u>Charlande</u> <u>Walking</u>	
	Scheme %	N : 34.0%   N : 33.0%   N : 33.0%			
	Scheme Preference Change Counter	0			
	PFM Change Counter	0			
	PRAN *	111001826899			
	Tier Type *	Tier-1			
	Name	TVNWVC DEB			
	Date of Birth	17/05/1989			
	Age	52			
	Inward Number				
Add Hemave Sr No.			PFM Name		
JI NU.		Subr	tit Cancel		
		_			
		Element 5	,		
		Figure 5	•		



Upon selecting Active Choice option, the screen will display list of all eight PFMs with option of 100% Government scheme only as shown in Figure 6 below:

Scheme-Preference Type PFM Name Scheme %	Standard UTI RETIREMENT SOLUTIONS LIMITED   SBI PENSION FUND LIMITED	PENSION FUNDS PRIVATE LIMITED   LIC	<u>View View Age</u> <u>Signature Matrix</u>	
	PENSION FUND LIMITED	PENSION FUNDS PRIVATE LIMITED   LIC	<u>ognitine</u> <u>mank</u>	
Scheme %				
	N: 34.0%   N: 33.0%   N: 33.0%			
Scheme Preference Change Counter	0			
PFM Change Counter	0			
PRAN *	111001826899			
Tier Type *	Tier-1			
Name	TVNWVC DEB			
Date of Birth	17/05/1989			
Age	52			
Inward Number				
		Active Choice	- Auto Choice	
			Appressive Auto Choice	
			O Conservative Auto Choice	
			O Moderate Auto Choice	
FM Name		Scheme Name		Percentage Contribution
				~
	PRAN * Ter Type * Name Delte of Birth Age (meard Number	PRAN*         111001825889           Ter Type*         Ter-1           Name         TVNWVC DEB           Date of Elinh         1706/1999           Age         52           (meard Number	PRAN*         111001825860           Ter Type*         Ter-1           Name         TVRWVC DEB           Date of Binh         17061900           Age         52	PRAN*         111001828880           Ter Type*         Ter-1           Name         TVWVC DEB           Date of Binh         1706/1909           Age         52           (meand Number

## Figure 6

> The Maker User will have to select the PFM of Subscribers' choice and Percentage allocation and click on the **Submit button**.

Order Fredering     Order Fredering     Order       PFM Name     UTRETTEENTY SOLUTIONS LIMITED   SEI PENSION FUNDS PRIVATE LIMITED   UC       PFM Name     UTRETTEENTY SOLUTIONS LIMITED   SEI PENSION FUNDS PRIVATE LIMITED   UC       Scheme Priference     0       PROM *     111001820599       The Type *     The 1       Name     TVMVVC DEB       Date of Birch     1700/1000       Age     52       (meand Namber     •       Scheme Preference Type     •	Setures Preference Type     Setures Preference Type     Fill Number     Setures Preference Type     Setures Pref						* Mandatory Fit
Scheme Preference Type     Prescience United	Field Charles Control (Control (Cont		Scheme-Preference Type	Standard		<u>View View Age</u> Signature <u>Matrix</u>	
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				Retired life ka sah	iara, NPS hamara		
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The next screen will display the Scheme Preference Type and the selected PFM details as shown in Figure 8 below:

6	NSDL Technology, Trust & Reach			National Pension System	(NPS)
	cccounts Office=1001017100 e User Maintenance Document Management Views Dashboard CGMS BackOft	fice Master Download Nodal Offices Upload	Navigate to NPSCAN Exit Withdrawal Request Recruitm	20-Sep-2021 nent Monitoring Authorize Request Knowledge Centra	Home   Logout
⊛ Scheme Pref	FRAN Frans Name The Type Softeme Preference Type PFNI Change Flag Softeme Preference Change Flag Softeme Preference Change Flag Softeme Preference Change Flag Igneed Number		111001828999 TVNWVC DEB T1 ACTIVE CHOICE Y Y Y Y		
	PFM Name SBI PENSION FUNDS PRIVATE LIMITED	Scheme Nar SBI PENSION FUND SCH		Percentage Contribution 100.0	
		Confirm Cancel <b>Éred Life Ra Sahara, NP.S ha</b> am Configuration / Best Viewed   Entrust Secured   Privacy P			_

## <u>Figure 8</u>

The Maker User needs to check the details and click on **Confirm** button.

Upon confirmation, an acknowledgement number will be generated as shown in the below figure.

Z		Na	itional Pension System (NPS)
Welcome Pay and Accounts Office-1001017100	nent Views Dashboard COMS BackOffice Master Download	Navigate to NPSCAN Nodal Offices Upload Exit Withdrawal Request Recruitment M	20-Sep-2021 Home   Logout nrittoring Authorize Request Knowledge Centre
Scheme P	reference Change Request	i.	
	PRAN	111001826899	
	Name	TVNWVC DEB	
	Tier Type	T1	
	Scheme Preference Type	ACTIVE CHOICE	
	Auto sub type	VIEW LINE LINE PERMIT	
	Acknowledgement No.	510000000392183	
	Scheme Setup Request has been accepted. Pending Authorization		
	Captured Timestamp	2021-09-20 22:24:43	
	Conservation .		

## Figure 9

The Maker User can take a print out of the acknowledgement page by clicking on the print icon provided for future reference and for authorization of the Scheme Preference Change request.



#### **B.** Authorization of the Scheme Preference Change Request by the Nodal office (PAO/ CDDO) in the CRA System:

- The Checker User is required to login into the CRA system to authorize the Scheme Preference Change request with the second User ID and IPIN.
- Checker User is required to select 'Authorize Transaction' option under 'Transaction' tab as shown in Figure 10 below.

6	NSDL National Pension System (NPS)
Welcome Pay and	Accounts Office-1001005600 Navigate to NPSCAN 21-Sep-2021 Home   Logout
Transaction Views	Grievance User Maintenance Document Management Additional Reports (New) Master Download Dashboard CGMS BackOffrice Nodal Offices Upload Error Rectification Module Subscriber Registration CSRF Submission Debils
Scheme Preference Change	Recruitment Monitoriog Authorize Request Koowindge Centre
Authorize Transaction	
Tier-2 Activation	
Tier-2 to Tier-1 Switch (One Way Switch)	
Update Subscriber Tier-2	Welcome to Central Recordkeeping Agency
Details Subscriber Shifting	Click here to view list of Exit Claim IDs awaiting any action
Authorize Subscriber	
Shifting	Subscriber is required to purchase the annuity at the time of Exit. To view annuity quotes, please click here View Annuity Quotes
Capture DDO Shift Request	unidentified pool reconciliation activities being carried out by Deloitte, PAOs/CDDOs are requested to provide confirmation response against the email sent on September 28, 2020. Please Click here to get the list of PAOs who are
Verify DDO Shift Request	supposed to respond to the email.
DDO Shifting Request Status View	
Initiate Conditional Withdrawal	
Verify Conditional Withdrawal Request	
FATCA Self Certification	
FATCA File Upload	
FATCA File Status	Notification IT
Nodal Bank Details Update	Noulication 4
Subscriber Bank Details Update	Transaction Type Count Grievance pending for resolution 1
	Retired life ka sahara, NPS hamara
	Home   Contact Us   System Configuration / Best Viewed   Entrust Secured   Privacy Policy   Silveance Redressal Policy

## Figure 10

On the next screen the Checker User has to select the Transaction Type as Scheme Preference Change Request.

	gy, Trust & Reach							and the second secon	
Welcome Pay and Accounts Offic Transaction Grievance User Mai	ce=1001017401 intenance Document Management <sup>1</sup>	Viewer Dackboard -CCNC	BackOffice Master	Download Nodal Offices Up		Navigate to NPSCAN	20-Sep-2021 It Monitoring Authorize Request	Knowledge Cooter	Home   Log
mansaction Gnevance User Ma	nitenance Document management	views Dashboard CGMS	backonice master	Commodul Rodar Offices Up	piload Exit Withdr	awai Request Recruitmei	n monitoring Authorize Request	ratowiedge centre	
	Authorize Transa	action							
						* Mandatory Fields			
			Transaction Typ	e * Scheme Preference Change I	Request 🗸				
			PRAN						
			Ack No/PRN **						
			From Date	(dd/mm	n/yyyy)				
			To Date	(dd/mm	n/yyyy)				
				Search Reset					
	> ** Enter PRN/Receipt N	No for Switch transaction and Ack	No./Receipt No. for othe	r transactions.					
	> ** Enter PRN/Receipt N	No for Switch transaction and Ack	No./Receipt No. for othe	r transactions.					
	** Enter PRWReceipt N	No for Switch transaction and Ack	No./Receipt No. for othe	r transactions.					
	> ** Enter PRIVReceipt N	No for Switch transaction and Ack	No./Receipt No. for othe	r transections.					
	> ** Enter PRIVReceipt N	No for Switch transaction and Ack	No./Receipt No. for othe	r fransactions.					
	> ** Enter PRIVReceipt N	No for Switch transaction and Ack	No./Receipt No. for othe	r fransactions.					
	> ** Enter PRN/Receipt I	No for Switch transaction and Ack	No./Receipt No. for othe	r transactions.					
	> ** Enter PRN/Receipt *	to for Switch transaction and Ack	No/Receipt No. for othe	r transactions.					
	> ** Enter PRNReceipt 1	to for Switch transaction and Ack	No./Receipt No. for othe	r transactions.					
	> ** Enter FRNReceipt 1				5 hamara				
	> ** Enter PRNReceipt I		Retired life	r transactions.					

10 |



On the next screen, the Checker User needs to click on the Acknowledgement number of the request pending for authorization.

6	NSDL					N.		Nation	al Pensio	n System (I	NPS)
Welcome Pay and Acco	unts Office-1001017101						te to NPSCAN		20-Sep-2021		Home   Logout
Transaction Grievance	User Maintenance Docur	ment Management Views	Dashboard CGMS Bad	kOffice Master Download	Nodal Offices Upload	Exit Withdrawal R	Request Recruitm	ent Monitoring	Authorize Request	Knowledge Centre	
	ACKNOW 51010010010392183	VI.EDGEMENT NO.	PRAN 11001826899	REGISTRATION I	DATE 100101	REGISTERED BY 7100	SCHEME PREFE	REQUES			
	<u></u>		,	A. C.							
			R	etired life ka sa	hara, NPS h	amara					
			Home   Contact Us   S	System Configuration / Best Viewed	Entrust Secured   Privacy	Policy   Grievance Redre	essal Policy				

Figure 12

On the next and last screen, the Checker User needs to verify the details entered by the Maker User, select the Authorize option and click on Confirm button.

	<form></form>	KAR NSDL				National Pension S	ystem (NPS)
Scherbergenessenses          • Scherbergenessenses         • Scherbergenessensenses         • Scherbergenessenses         • Scherbergenessenses <th>• Scheme Preference Change Request Details          Image Figure       Image Figure       New Scheme         Minderge Figure       Yell       Yell         Minderge Figure       Yell       Yell</th> <th></th> <th></th> <th></th> <th>Navigate to NPSCAN</th> <th>20-Sep-2021</th> <th>Home   Logout</th>	• Scheme Preference Change Request Details          Image Figure       Image Figure       New Scheme         Minderge Figure       Yell       Yell				Navigate to NPSCAN	20-Sep-2021	Home   Logout
Name       TVMWC DE8         PRAN       111001520899       View Sonthr         Scheme Preference Charge Flag       Y         Price Charge Flag       Y         Instance Preference Charge Flag       Y         Instance Preference Charge Flag       Y         Instance Preference Traje       Y         Instance Preference Traje       Y         Instance Preference Traje       Y         Scheme Preference Traje       Y         Instance Preference Traje       Y         Scheme Preference Traje       Y         Scheme Preference Traje       Ter-1         Scheme Preference Traje       Sel Preference         Sel Preference Traje       Sel Preference         Sel Preference Traje       Sel Preference         Sel Preference Traje       Contro Sel Preference         Sel Preference Traje       Contro Sel Preference         Sel Preference Traje       Contro Sel Preference         Contro       Contro	Name       TWWNC DEB       Lew Suntre         PRAM       11000000000018       Lew Suntre         Schwark Heterace Charge Flag       Y       Y         Mane       Y       Y         Mane       Tur Type       Tur Type       Tur Type         Schwark Heterace Charge Flag       Y       Y         Mane       State Flag       Y         Mane       Tur Type       Tur Type       Tur Type         Schwark Heterace Type       Tur Tur       State Flag       Y         Mane       State Flag       Y       Y       Y         Control Transfer       State Flag       Y       Y       Y         Control Transfer       State Flag       Y       Y       Y         Mane       State Flag       State Flag       Y       Y         Mane       State Flag	saction Grievance User Maintenance Docum	ent Management Views Dashboard CGMS BackOffice	Master Download Nodal Offices Upload E	xit Withdrawal Request Recruitr	nent Monitoring Authorize Request Know	ledge Centre
PRM       111001520800       Meet Sombare         Advocuedgement No.       1000000002183       Sombare         Some Preference Change Reg       Y       Y         Hond Munder       Y       Y         Some Preference Change Reg       Y       Y         Hond Munder       Y       Y         Some Preference Change Reg       Y       Y         Hond Munder       Y       Y         Some Preference Change Reg       Y       Y         Some Preference Type       Tex1       To To Yo         Some Preference Type       Sof Preference Type       Contribution         Sof Preference Type       Sof Preference Type       Contribution         Contribution       Sof Preference Type       Contribution         Contribution       Contribution       Contribution         Contribution       Sof Preference Type       Sof Preference Type         Contribution       Contribution       Sof Pref	PTAM       11000300000       View Sonthe         Activated preterms to its       Y         Share Preterms to Range Flag       Y         Water Sonthe       Y         Share Preterms to Range Flag       Y         Share Preterms to Range Flag       Y         Share Preterms to Range Flag       Y         Share Preterms Type       Ter 1         Share Preterms Type       Ter 1         Share Preterms Type       Share Preterms Type         Confirm       Share Preterms Type         Define Differ Rea Share A, NPS harwara       Preterms Preterms Type         Preterms Type Toring Toring       Share Preterms Type         Share Configuration / Best Veend [ Entrust Second I Privare Preterms Pr	۲				Back to Results Page	
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	Home   Contact Us   System Configuration / Best Viewed   Entrust Secured   Phracy Policy   Ofexance Redressal Policy				)		
	Home   Contact Us   System Configuration / Best Viewed   Entrust Secured   Phracy Policy   Ofexance Redressal Policy						
	Home   Contact Us   System Configuration / Best Viewed   Entrust Secured   Privacy Policy   Orievance Redressal Policy		Retin	ed lífe ka sahara, NPS ham	.ara		
none i conacio o rispaeni congradoni pesi venes i cintas decine i rimas ricordi i cineasi e consesa ricord							
	Figure 13		Home   Contact Os   System C	comparation real viewer - children bedred - riwady rollo	- Concentration recordsadi Policy		



- The Checker User may also reject the request by providing proper rejection remarks in case of any discrepancy found in the request.
- Upon authorization of the request, the next screen will display the Authorization Timestamp of the request.

CO NSDL			National Pension System (NPS)
Welcome Pay and Accounts Office-1001017101		Navigate to NP	SCAN 20-Sep-2021 Home   Logout
Transaction Grievance User Maintenance Do	ocument Management Views Dashboard CGMS BackOffice Mas	ter Download Nodal Offices Upload Exit Withdrawal Request	Recruitment Monitoring Authorize Request Knowledge Centre
	Scheme Preference Change Request		
			Back to Results Page
	PRAN	111001826899	Edder of Yaudid 1 alge
	Name	TVNWVC DEB	
	Acknowledgement No.	510000000392183	
	Scheme Setup Request has been Authorized.		
	Authorization Timestamp	2021-09-20 22:32:57	
	Retired Li	fe ka sahara, NPS hamara	
	Home   Contact Us   System Configura	tion / Best Viewed   Entrust Secured   Privacy Policy   Grievance Redressal Polic	y.

Figure 14

On authorization of request, the Scheme Preference for the given PRAN will be changed on the next day. Nodal Office can check the status of the request in the CRA system under "View" option.



# 2.2 Verification and authorisation of the Scheme Preference Change request submitted by Subscribers online

Subscribers may also raise an online request in the CRA System for changing the scheme preference. This request will be an OTP based request and hence, it is imperative that the Subscribers' Mobile No. is registered with CRA. The request initiated online by the Subscriber needs to be verified & authorised by the associated Nodal office in the CRA System. The Verifier User will verify the request (with one User ID) and the Authoriser User will authorise the request (with other User ID).

#### A. Verification of Online Scheme Preference Change Request by the Nodal Office:

- The Nodal Office User needs to login to the CRA System with the User ID and Internet Password (IPIN) provided by CRA.
- The Verifier User needs to select 'Verify Subscriber Scheme Preference Change Request' available under 'Authorize Request' tab.

Internet States		Natio	onal Pension	System (NPS)
Welcome Pay and Accounts Office-1001017101	Navigate to NPSCAN		20-Sep-2021	Home   Logout
Transaction Grievance User Maintenance Docume	ent Management Views Dashboard CGMS BackOffice Master Download Nodal Offices Upload Exit Withdrawal Request Rec	cruitment Monitoring	g Authorize Request Kn	owledge Centre
For completion of unidentified pool reconciliatio	Welcome to Central Recordkeeping Agency Click here to view list of Exit Claim IDs availing any action Subscriber is required to purchase the annuity at the time of Exit. To view annuity quotes, please click here View An on activities being carried out by Deloitte, PAOs/CDDOs are requested to provide confirmation response against the email se supposed to respond to the email.		Verity Subsoriber Scheme Preference Change Request Authorize Conditional Withdrawel Request Authorise Family/Disability Pension Request eNPS Registration	
	Retired life ka sahara, NPS hamara			
	Home   Contact Us   System Configuration / Best Viewed   Entrust Secured   Privacy Policy   Grievance Redressal Policy			

Figure 15



> On the next screen, the Verifier User is required to enter any one of the given criteria. i.e. PRAN of the Subscriber or Acknowledgement of the request or the Date range.

6	NSDL						Natio	nal Pensio	n System (	NPS)
Welcome Pay and Acc	ounts Office-1001017101					Navigate to NP	SCAN	20-Sep-2021		Home   Logout
Transaction Grievance	User Maintenance Docu	Verify Subscrib	edgement No.	est Initiation - Se		Exit Withdrawal Request	Recruitment Monitoring	Authorize Request	Knowledge Centre	
			Home		hara, NPS hi	RMAYA Policy   Grievance Redressal Polici	-y			

Figure 16

> The User needs to click on the acknowledgement number pending for Nodal Office verification.

Econo Pay and Accounts Office-1001017101		National Pension System (NF
	n ement Views Dashboard CGMS BackOffice Master Download Nodal Offices Upload Exit Withdra	and the second se
Verify Subscriber Scheme Pref	erence Change Request Initiation - result	
ACKNOWLEDGEME	NT NO. PRAN REGISTRATION DATE REGISTRATION DATE REGISTRATION DATE 11001826569 2021-09-20 1001017100	Y REQUEST TYPE SCHEME PREFERENCE CHANGE
	Figure 17	



The next screen will show the details of the Scheme Preference Change request captured by the Subscriber. The User needs to verify the details and select the 'Authorize' option and then click on 'Confirm' button to complete the request.

KAR NSDL			Nationa	l Pension System (NPS)
Welcome Pay and Accounts Office-1001017101			Navigate to NPSCAN	20-Sep-2021 Home   Logout
Transaction Grievance User Maintenance Doo	ument Management Views Dashboard CGMS BackOffice	Master Download Nodal Offices Upload Exit W	thdrawal Request Recruitment Monitoring A	nhorize Request Knowledge Centre
	Name PRAN Advoravédgement No. Schame Preference Change Flag PFIN Change Flag Inward Number Schame Persentage Change Flag Tier Type Schame Persentage Type	T/WW/C DEB 111001828990 610000082183 Y Y Y Tien1 ACTIVE CHOICE	Back V	Results Page
	SBI PENSION FUNDS PRIVATE LIMITED	SBI PENSION FUND SCHE SBI PENSION FUND SCHE O Authorize O Reject Reason for Rejection Coolim		
	Retired	l lífe ka sahara, NPS hamar	a	
	Home   Contact Us   System Conf	figuration / Best Viewed   Entrust Secured   Privacy Policy   Gri	evance Redressal Policy	

## Figure 18

- The User may also reject the request by providing proper rejection remarks in case of any discrepancy found in the request.
- Upon verification of the request, the next screen will display the Verification Timestamp of the request and this completes the Scheme Preference Change request.

equest Knowledge Centre
age

The authorizer User will authorize the request in the CRA system by following the process provided above under Section **2.1(B)**. On authorization of request, the Scheme Preference for the given PRAN will be changed.



#### 3. Impact of Scheme Preference Change:

Following are the areas that have undergone changes due to introduction of Scheme Preference Option for Central Government Subscribers:

#### A. Subscriber Registration:

The Subscriber is allowed to select the Pension Fund and Investment Pattern as per his/her choice at the time of registration under NPS w.e.f. April 1, 2019. The Subscriber is required to provide the relevant details in Subscriber Registration Form (CSRF) as provided below in **Figure 20 & 21** (*the sentences that have been modified in the CSRF are highlighted in RED*).

POP/POP-SPs rendering services under NPS and Annexure S10 is available on CRA we I would like my PRAN to be printed in Hindi YES NO			10	If Yes, please submit details on Annexure II		
10. PENSION FUND (PF) SELE	TION AND INVESTME	NT OPTION*	( Please	refer to	o Sr no. 6 of the	e instructions )
(i) PENSION FUND SELECTION (T		and the second se				
1. Government Sector: The foll	owing Pension Funds (PF	s) will act join	tly as defa	ault PFs	, if choice is not	exercised by the government employee/subscriber
(a) LIC Pension Fund Limited (	b) SBI Pension Funds Pvt	Limited (c) U	ITI Retiren	ment Sol	lutions Ltd.	
In case of Central Autonomous E	odies (CAB)/ State Gove	nment (SG)/	State Auto	onomou	s Bodies (SAB) er	mployees, selection made under this section will be ignored, if choice to
employees is not notified by the	respective State Govt/M	inistry.				
2. All Citizen Model: Subscriber	s under All Citizen model	have the opt	ion to cho	ose the	available PFs as	per their choice in the table below.
3. Corporate Model: Subscriber	s shall have the option to	choose the a	available P	Fs as pe	r the below tabl	e in consultation with their respective Employer.
4. NPS Lite: NPS Lite is a group of	hoice model where subs	criber has a c	hoice of P	F and in	vestment option	
Name of the Pension Fund (Please select only one)				3	Please Tick (V)	Default Choice of Pension Funds
LIC Pension Fund Limited						Available in Government sector, if employee/subscriber does not exercise
SBI Pension Funds Private Limited			10		Available in Government sector, it employee/subscriber does not exer choice of PF	
UTI Retirement Solutions Limite	t l					
ICICI Prudential Pension Funds Management Company Limited			24			
Kotak Mahindra Pension Fund Limited				6		
Reliance Capital Pension Fund Li	mited			65		
HDFC Pension Management Con						
Birla Sunlife Pension Management Limited			- 8			
* Selection of 01 Pension Fund is	mandatory for All Citize	n subscriber				
(ii) INVESTMENT OPTION						
(Please Tick (V) in the box give	n below showing your inv	estment opti	on).			
Active Choice	Auto Choic	e				
Please note:	20					
1. In case you have selected Act	ve Choice fill up section	iii) below an	d if you ha	ave sele	cted Auto Choic	e fill up section (iv) below .
2. In case you do not indicate an	73 C2	2.5	2.5			
1.5/16						on, the Asset Allocation instructions will be ignored and investment will be

## Figure 20

Ver 1.4						CSRF
iii) ACTIVE CH	OICE - ASSET ALLO	OCATION (to	be filled up	only in case you l	nave selected f	Active Choice' the investment option)
Asset Class	E (Cannot exceed 75%)	C (Max up to 100%)	G (Max up to 100%)	A (Cannot exceed 5%)	Total	Asset class E-Equity and related instruments; Asset class C-Corporate debt and related instruments; Asset class G-Goverment Bonds and related instruments; Asset Class A-Alternative Investment Funds including instruments like CMBS, MBS, REITS, AIFs, Invits etc.
Specify in %					100%	
Choices in Govt sector Not available Available Not available		In case of G	In case of Government employee/subscriber the Active choice of Asset Allocation is restricted to Asset Class 'G' only			
the matrix on o 3. The total allo be rejected	date of birth. ocation across E, C	, G and A ass	et classes m	ust be equal to 10	0%. In case, th	ity allocation matrix provided in Annexure A. The tapering off of equity allocation will be carried out as per e allocation is left blank and/or does not equal 100%, the application shall
	ICE OPTION (to be lo not indicate a ch					e' investment option).
Life Cyc	le (LC)Funds	Please Tic Only O		sector	Note: 1. LC 75- It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset	
1	LC 75		N	ot available	3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total	2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset
l	LC 50	3	3	Available		<ol> <li>LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset</li> <li>Govt. employee can exercice Auto Choice of Asset Allocation for LC 25 &amp; LC 50 only</li> </ol>
L	LC 25	39		Available		4. Gove, employee can exercice wato choice or asset Allocation for EC 25 & EC 50 only

## Figure 21



However, if the If the choice is not exercised by the Subscriber, NPS contributions will be invested in the existing schemes – LIC, SBI and UTI who will act jointly as default PFs as per the guidelines issued by the Government of India/PFRDA.

**B.** Contribution Transactions: With the implementation of the new Scheme Preference Change option, all the Tier I accumulated contributions (Regular, Arrear, Voluntary) will be redeemed and reinvested in new scheme as per the guidelines issued by the Government of India/PFRDA. Further all the subsequent contribution thereon will be invested in the new scheme opted by the Subscriber.